



2037 Harrison Avenue Eureka, CA 95501  
Phone (707) 445-3027 Fax (707) 445-3028  
[bob@humboldtmortgage.net](mailto:bob@humboldtmortgage.net) [www.humboldtmortgage.net](http://www.humboldtmortgage.net)

## Checklist of Items Needed Private Financing

Date: \_\_\_\_\_

Name(s): \_\_\_\_\_

Email(s): \_\_\_\_\_  
(Please provide)

Dear Prospective Borrower(s):

### Items Needed

\_\_\_ \$25.62 for a single's credit Report; \$45.54 for a couple's report (Please provide credit card information)

COPIES of the following documents:

\_\_\_ PURCHASE ONLY: Last bank statement(s) for proof of funds

\_\_\_ CASH-OUT REFINANCE ONLY: Letter of explanation detailing why you need the funds and how you plan to pay the loan off

For All Current Properties Owned:

\_\_\_ Your most-recent mortgage statement(s), if applicable

\_\_\_ Current declaration page(s) of fire insurance policy, showing annual premium and name of insurance agent, if applicable

\_\_\_ Current property tax bill(s), showing annual payment amount, if applicable

Thank you,

**Bob Lawton**  
Broker/Owner

Revised 9/2018



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## CREDIT CARD AUTHORIZATION FORM

I, \_\_\_\_\_, hereby authorize **Humboldt Mortgage Company** to use the following credit card for payment of Credit Reports as are applicable to process my mortgage loan transaction. Any related credit report charges for the next 90 days are authorized to be applied to this card.

Visa

MasterCard

Discover

Amex

Card #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Security Code: \_\_\_\_\_

Cardholder Name (as it appears on card): \_\_\_\_\_

Billing Address: \_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Borrower/Cardholder Signature

\_\_\_\_\_  
Date